

GRENKELEASING AG



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## GRENKELEASING AG: GRENKELEASING AG successfully places capital increase

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GRENKELEASING AG successfully places capital increase

Baden-Baden, 21 February 2013: GRENKELEASING AG increased its share capital against cash contribution by EUR 1,298,554.84 from EUR 17,491,421.86 to EUR 18,789,976.70 by making partial use of its authorized capital which was resolved upon by the annual general meeting on 12 May 2009. The current shareholders' subscription rights were excluded. The 1,015,901 new ordinary no-par value bearer shares have been privately placed with qualified investors and other selected investors outside the United States of America, Canada, Australia and Japan in an accelerated bookbuilding at a price of EUR 53.50 per new share. The order book was oversubscribed multiple times.

The company receives gross proceeds amounting to approximately EUR 54 million from the capital increase. The net proceeds from the transaction are intended to be used to strengthen GRENKELEASING's equity base and serve as a foundation for the company's growth strategy.

Mr. Wolfgang Grenke has committed himself not to sell any GRENKELEASING shares within the next six months. GRENKELEASING AG has committed itself not to issue any further GRENKELEASING shares or derivative instruments on GRENKELEASING shares within the next six months.

The new shares shall be admitted to trading on the regulated market (Regulierter Markt) without a prospectus and are expected to be included in the existing quotation of the Company's shares in the sub-segment of the regulated market with additional post-admission obligations (Prime Standard) on the Frankfurt Stock Exchange. The new ordinary no-par value bearer shares carry the same dividend rights as the existing shares of the company.

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