

GRENKELEASING AG



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GRENKELEASING AG: GRENKELEASING AG resolves on cash capital increase

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Baden-Baden, 21 February 2013: The management board of GRENKELEASING AG, with the approval of the supervisory board, today resolved on a capital increase in the amount of up to 7.42% of the current share capital against cash contributions and under the exclusion of current shareholders' subscription rights. The company's share capital will be increased by up to EUR 1,298,554.84 from EUR 17,491,421.86 to up to EUR 18,789,976.70 against cash contribution through the partial exercise of the company's authorized capital which was resolved upon by the annual general meeting on 12 May 2009. The company will issue up to 1,015,901 new ordinary no-par value bearer shares with equal dividend entitlement as the existing outstanding shares of the company. The new shares will be privately placed with qualified investors and other selected investors outside the United States of America, Canada, Australia and Japan in an accelerated bookbuilding.

The net proceeds from the capital increase are intended to strengthen the equity base of GRENKELEASING AG and serve as a foundation for the implementation of its growth strategy.

Founder and CEO Wolfgang Grenke supports the capital increase and has committed himself to subscribe, together with his family, to new shares with a total volume of up to EUR 9 million. In addition, Mr Wolfgang Grenke has committed himself not to sell any GRENKELEASING shares within the next six months.

In this context, GRENKELEASING AG has committed itself not to issue any further GRENKELEASING shares or derivative instruments on GRENKELEASING AG shares within the next six months.

The new shares shall be admitted to trading on the regulated market (Regulierter Markt) without a prospectus and are expected to be included in the existing quotation of the Company's shares in the sub-segment of the regulated market with additional post-admission obligations (Prime Standard) on the Frankfurt Stock Exchange. HSBC will be acting as sole bookrunner for the transaction.

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